## Product Level Recommendations For Micro Markets March 2016

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## Introduction

During the summer of 2015, USG, with the assistance of several strategic supplier partners and a number of USG micro market operators, began the process of attempting to create a general strategy and recommendations regarding the layout and product selections for micro markets. The initiative began with a basic study of current markets and marketing insights presented by the suppliers. The group also realized that this study and the resulting initiative is only the beginning of a process and for the future recommendations to really carry weight with our membership, we must test and validate several theories.

The initial testing that we undertook was to re-set markets in two category formats, horizontal and vertical. Due to limitations in our centralized data collection at the time, we used member generated reporting. For a small group of similar markets, we had the following statistical results from re-sets. The resets were done in September and October with pre and post data collected for 30 to 60 day periods. There were no product changes made during the resets.

| Test Format | Bev Units | Bev \$ | Food Units Food \$ | Snk Units | Snk \$ | TOTAL MKT SALES |  |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| VERTICAL RESET | $102 \%$ | $101 \%$ | $96 \%$ | $97 \%$ | $106 \%$ | $105 \%$ | $102 \%$ |
|  |  |  |  |  |  |  |  |
| HORIZONTAL RESET | $108 \%$ | $107 \%$ | $104 \%$ | $97 \%$ | $105 \%$ | $105 \%$ | $104 \%$ |
|  |  |  |  |  |  |  |  |
| CONTROL | $104 \%$ | $104 \%$ | $104 \%$ | $100 \%$ | $97 \%$ | $99 \%$ | $101 \%$ |

The test group is too small to come to a compelling conclusion, but the results show a definite improvement in snack units and dollars in both reset formats vs the control group. Whether it was horizontal or vertical didn't appear to make much difference, so it could just be smarter product groupings that made a difference. In most markets that were reset, just the clean up process of the reset created enough space for 5 to 10 additional products!

The following information is based on extensive research completed by USG and our supplier partners. USG has created an outline for how to lay out a market as well as product recommendations. For the snack categories we have made recommendations for "Parking Lot" items, products that would be the next item in if a certain recommended product does not perform well in your region or is not available. One of the key take-away's is also, "you don't know what you don't know." Products with high distribution and good turns that you don't have in your markets, could be great items for you to try in your markets.

Since our initial testing we have improved our central micro market data collection and are now in a position to conduct testing on a much larger scale without having to have members provide reporting. This would be available to members using Avanti Markets and 365 Markets. We will identify new testing opportunities and create the process. Please let us know if you would be interested in helping us with the testing!

## Recommended Market Layout

Suggested placement is to get candy and gum/mints close to the kiosk. Beverages appear to be a destination purchase. Using this layout creates more customer flow across the market. Often the market space is not conducive to this layout. A freezer and a coffee section are often not part of the set-up. If the kiosk is to the left of the dry goods rack - reverse the dry goods layout.

## Typical customer flow across the market



## USG Member Owned Two Door Beverage Set



## USG Member Owned Two Door Beverage Set

| Shelf 1-Left | Facings | Shelf 1 - Right | Facings |
| :---: | :---: | :---: | :---: |
| Pepsi $20 z$ | 4 | Monster | 3 |
| Coke | 3 | Monster ZERO | 2 |
| Diet Coke | 1 | Red Bull | 2 |
|  |  | Red Bull Diet | 1 |
| Shelf 2 -Left |  | Shelf 2 - Right |  |
| Pepsi Wild Cherry | 1 | Innovation (Ocean Spray PACt/LIT Sparkling) | 2 |
| Diet Pepsi | 1 | Amp | 1 |
| Dr Pepper | 3 | Starbucks Refreshers | 1 |
| Diet Dr Pepper | 1 | Starbucks Frappuccino Mocha 13.7z | 1 |
| Innovation (Mt Dew Kick Start) | 2 | Starbucks Frappuccino Vanilla 13.7z | 1 |
|  |  | Starbucks Double Shot Mocha | 1 |
|  |  | Starbucks Double Shot Vanilla | 1 |
| Shelf 3-Left |  | Shelf 3 - Right |  |
| Mtn Dew | 4 | Minute Maid OJ | 2 |
| Diet Mt Dew | 1 | Minute Maid Apple | 1 |
| Mt Dew Live Wire | 1 | Ocean Spray Cran Grape | 1 |
| Mt Dew Code Red | 1 | Lipton Brisk Strawberry Melon | 1 |
| Sprite | 1 | Lipton Brisk Lemonade | 1 |
|  |  | Snapple Kiwi Strawberry | 1 |
|  |  | Snapple Peach Tea | 1 |
| Shelf 4-Left |  | Shelf 4-Right |  |
|  |  | Schweppes Lem Lime | 1 |
| A\&W Root Beer | 1 | Pure Leaf Tea Sweetened 18.5z | 2 |
| Canada Dry Ginger Ale | 1 | Pure Leaf Tea Extra Sweet 18.5z | 2 |
| Mt Dew KickStart Orange | 1 | Pure Leaf Tea Unsweetened 18.5z | 1 |
| Mt Dew KickStart BlackCherry | 1 | Lipton Green Tea Citrus 20z | 2 |
| Vitamin water XXX Acai BB Pomegranate | 1 | Lipton Diet Green Tea Citrus 202 | 1 |
| Smartwater | 2 | Lipton Ice Tea wLemon | 1 |
|  |  | Lipton Brisk Ice Tea w/Lemon | 1 |
| Shelf 5-Left |  | Shelf 5 - Right |  |
| Aquafina 20z | 4 | Gatorade Glacier Freeze or Cool Blue | 2 |
| Dasani | 3 | Gatorade Fruit Punch | 2 |
| Fiji | 1 | Gatorade Lemon Lime | 1 |
|  |  | Gatorade Orange | 1 |
|  |  | Muscle Milk Chocolate | 1 |
|  |  | Muscle Milk Vanilla | 1 |

Regional beverage choices may require some substitutions. Innovation products should be rotated often. Be sure to order your quarterly allotment of Pepsi Innovation products.

## USG Member Owned Two Door Beverage Set

| Manufacturer | Category | Rankin | Item Name | Distribution Sa | /Wk |
| :---: | :---: | :---: | :---: | :---: | :---: |
| CSD |  |  |  |  |  |
| Pepsico | CSD | 1 | Mt Dew 20oz PET | 83.405\% \$ | 25.68 |
| Pepsico | CSD | 2 | Pepsi 20oz PET | 77.635\% \$ | 15.60 |
| Dr Pepper Snapple | CSD | 3 | Dr Pepper 20oz PET | 80.177\% \$ | 15.65 |
| Coca-Cola | CSD | 4 | Coke 20oz PET | 83.776\% \$ | 19.29 |
| Coca-Cola | CSD | 5 | Sprite 20oz PET | 47.929\% \$ | 8.41 |
| Pepsico | CSD | 6 | Mt Dew Code Red 20oz PET | 40.588\% \$ | 7.13 |
| Pepsico | CSD | 7 | Mt Dew Livewire 20oz PET | 20.051\% \$ | 7.17 |
| Pepsico | CSD | 8 | Pepsi Cherry 20oz PET | 37.989\% \$ | 5.40 |
| Pepsico | Enhanced | 9 | Mt Dew Kickstart $160 z$ Can | 47.015\% \$ | 6.00 |
| Dr Pepper Snapple | CSD | 10 | Canada Dry Ginger Ale 20oz PET | 20.965\% \$ | 4.53 |
| Dr Pepper Snapple | CSD | 11 | Sunkist 20oz PET | 25.821\% \$ | 3.59 |
| Dr Pepper Snapple | CSD | 12 | A\&W RB 20oz PET | 30.734\% \$ | 3.39 |
| SF CSD |  |  |  |  |  |
| Pepsico | SF CSD | 1 | Mt Dew Diet 20zo PET | 77.806\% \$ | 10.53 |
| Pepsico | SF CSD | 2 | Pepsi Diet 20oz PET | 69.209\% \$ | 8.56 |
| Dr Pepper Snapple | SF CSD | 3 | Dr Pepper Diet 20oz PET | 75.664\% \$ | 7.72 |
| Coca-Cola | SF CSD | 4 | Coke Diet 20oz PET | 82.948\% \$ | 13.61 |
| Water |  |  |  |  |  |
| Pepsico | Water | 1 | Aquafina 20oz PET | 48.272\% \$ | 11.75 |
| Coca-Cola | Water | 2 | Dasani 20oz PET | 35.476\% \$ | 17.46 |
| Nestle | Water |  | Fiji Water 500 ml | 53.785\% \$ | 8.52 |
| Pepsico | Water | 4 | Schwepps Seltzer Lemon Lime 200z | 0.571\% \$ | 3.44 |
| Juice and Juice Drin |  |  |  |  |  |
| Coca-Cola | Juices | 1 | MMaid Orange 15.2oz PET | 35.333\% \$ | 11.15 |
| Dr Pepper Snapple | Juices | 2 | MMaid Appl 15.2oz PET | 29.306\% \$ | 6.57 |
| Coca-Cola | Juices | 3 | Snapple Apple 200z | 5.998\% \$ | 6.53 |
| Pepsico | Juices | 4 | Oceanspray CranGrape $160 z$ Bottle | 19.480\% \$ | 4.69 |
| Pepsico | Juices | 5 | Lipton Brisk Lemonade 20 oz. Bottle | 14.881\% \$ | 3.60 |
| Pepsico | Juices | 6 | Lipton Straw Melon 20oz | 5.627\% \$ | 1.96 |

This page and the next page show the distribution and sales per market per week for the recommended product set.

Distribution percentage of USG markets that submit data that stock the product.

Sales/Mkt/Wk Number of sales per week of the listed item in USG markets that submit data.

## USG Member Owned Two Door Beverage Set

| ENERGY |  |  |  | Distribution | Sales/Mkt/Wk |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Red Bull | Enhanced | 1 | Red Bull | 11.282\% \$ | 29.68 |
| Coca-Cola | Enhanced | 2 | Monster Energy 160 Can | 73.151\% \$ | 26.87 |
| Red Bull | Enhanced | 3 | Red Bull Diet | 6.570\% \$ | 13.13 |
| Coca-Cola | Enhanced | 4 | Monster Zero $160 z$ Can | 7.112\% \$ | 12.24 |
| Pepsico | Enhanced | 5 | AMP Energy $160 z$ Can | 27.135\% \$ | 6.52 |
| SPORTS DRINKS |  |  |  |  |  |
| Pepsico | Enhanced | 1 | Gatorade Glacier Freeze 20oz PET | 18.880\% \$ | 5.71 |
| Pepsico | Enhanced | 2 | Gatorade FruitPunch 20oz PET | 50.071\% \$ | 5.30 |
| Pepsico | Enhanced | 3 | Gatorade Orange 20oz PET | 48.529\% \$ | 4.66 |
| Pepsico | Enhanced | 4 | Gatorade LemonLime 20oz PET | 42.931\% \$ | 4.55 |
| RTD TEA |  |  |  |  |  |
| Pepsico | RTD Tea | 1 | Lipton Pure Leaf Unsw Tea | 0.514\% \$ | 10.75 |
| Pepsico | RTD Tea | 2 | Pure Leaf Extra Sweet Tea 18.50 PET | 38.618\% \$ | 7.38 |
| Pepsico | RTD Tea | 3 | Lipton Citrus Green Tea 20oz PET | 50.328\% \$ | 6.24 |
| Pepsico | RTD Tea | 4 | Lipton Pure Leaf Sweet Tea | 26.592\% \$ | 6.12 |
| Dr Pepper Snapple | RTD Tea | 5 | Snapple Peach Tea 11.5 oz | 3.428\% \$ | 10.66 |
| Pepsico | RTD Tea | 6 | Lipton Peach 20oz | 22.394\% \$ | 5.74 |
| Dr Pepper Snapple | RTD Tea | 7 | Snapple KiwiStrawberry 20oz PET | 27.335\% \$ | 5.03 |
| Pepsico | RTD Tea | 8 | Lipton Diet Green Tea 20oz PET | 27.421\% \$ | 4.39 |
| Pepsico | RTD Tea | 9 | Lipton Tea 20oz PET | 33.476\% \$ | 3.94 |
| RTD COFFEE |  |  |  |  |  |
| Pepsico | RTD Cof | 1 | Starbucks Frapp Van | 4.427\% \$ | 9.58 |
| Pepsico | RTD Cof | 2 | Starbucks Frapp Mocha | 63.639\% \$ | 7.12 |
| Pepsico | RTD Cof | 3 | Starbucks DS Van $160 z$ Can | 22.365\% \$ | 6.86 |
| Pepsico | RTD Cof | 4 | Starbucks DS Mocha $160 z$ Can | 35.476\% \$ | 6.73 |
| Pepsico | RTD Cof | 5 | Starbucks Refresh | 14.653\% \$ | 5.90 |
| ENHANCED WATER |  |  |  |  |  |
| Coca-Cola | Enhanced | 1 | Smartwater 20oz PET | 4.941\% \$ | 26.96 |
| Coca-Cola | Enhanced | 2 | VitWater XXX 20oz PET | 4.827\% \$ | 8.03 |
| ENGINEERED NUTRITION (SPORTS) |  |  |  |  |  |
| Muscle Milk | Enhanced | 1 | Muscle Milk Chocolate | 3.542\% \$ | 7.25 |
| Muscle Milk | Enhanced | 2 | Muscle Milk Vanilla | 4.799\% \$ | 4.84 |

## PEPSI Single Door Set - Pepsi owned equipment

If you have a location with a single cooler door of space for Pepsi, this is the recommended product mix and grouping.

PEPSICO

## 2 (aliz) Tiopicana $\boldsymbol{\sim}$

## Foodservice



## PEPSI Two Door Set - Pepsi owned equipment

If you have a location with two cooler doors of space for Pepsi, this is the recommended product mix and grouping.


## DPSG Single Door Set - DPSG owned equipment

If you have a location with a single cooler door of space for DPSG Brands, this is the recommended product mix and grouping.


## DPSG Two Door Set - DPSG owned equipment

If you have a location with two cooler doors of space for DPSG Brands, this is the recommended product mix and grouping.


## Cold Food



Top Shelf: Fresh, Premium, Better-for-You items:

- Seen from a distance, attracts attention for a closer look
- Salads (with protein), parfaits, premium yogurts, hummus Eye level Middle Shelves (higher price, higher margin items):
- Breakfast items: Opportunity for growth, 5-6 varieties, 1 shelf; sandwiches sell best - Sausage biscuit varieties are top sellers
- Heat \& Eat Lunch Sandwiches with fresh appeal packaging: Burgers (Cheeseburger minimum, bacon Cheeseburger also recommended), breaded chicken sandwich, premium heat \& eat sandwiches ( 1 to 2 shelves)
- Cold Deli, upscale and "healthier" options (but good size) visual quality. Basics include turkey\& Cheese, ham \& Cheese, Italian meat combination, flatbread or wrap varieties
- Consider shelf life needs.

Lower Shelf(s)- Snacks and Lower value items, snacks, commodity items - $\mathbf{1}$ to $\mathbf{2}$ shelves

- Cheese sticks, hard boiled eggs, Cheese/crackers, Milk, premade fruit cups \& veggies


## Frozen Food and Ice Cream



Top Shelf: Trending Foods, Ethnic Favorites:

- Seen from a distance, attracts attention for a closer look
- Suggest premium Asian Foods, wraps, specialty items
- Keep mainstream, consider heating times

Eye level Middle Shelves (higher price, higher margin items):

- Premium protein items, specialty appetizers \& finger foods
- Pizzas (pepperoni top seller), Paninis, entrees (stay with mainstream favorites such as pastas, chicken \& rice, lasagna, etc.)
- Dessert items with higher price points
- Caution: consumer will compare pricing with grocery - try to avoid items that are easy to "shop" and price compare
Lower Shelves (about 40\%-50\% of freezer) - Ice cream novelties (6 to 9 baskets)
- Drum sticks, ice cream sandwiches, Snickers and Twix bars, ice cream bars.
- Use baskets to keep assortment neat
- and minimize damage


## Ice Cream

## 6 Basket Set in the

Freezer


## Ice Cream

## 9 Basket Set in the

Freezer
Super Premium \& Stick
Offering, up $+10 \%$ in
C-Stores
ALTERNATES:
-Magnum Double Caramel
(unit velocity $74 \%$ of HD)
-Blue Bunny Turtle Bar
(unit velocity 77\% of HD)
\#5 Novelty in C-Stores, \#2 in Micro Markets, PROVEN Item

Proven Flavor Profile always in Top 10 ALTERNATES:
-Good Humor SS Bar (unit velocity $96 \%$ of Nestle)

- Blue Bunny SS Bar (unit velocity 114\% of Nestle) -Magnum Double Caramel (unit velocity 74\% of HD) (unit velocity 77\% of HD)
\#2 Novelty in C-Store, Offers Cone Format


## ALTERNATIVES:

- Good Humor GT KS Cone (unit velocity 93\% of Drumstick)
- Wells Champ Cone (unit velocity 104\% of Drumstick)


## Dry Goods

The category space allocation was determined by an analysis of data for about 4,000 micro markets operated by USG members nationwide. The space allocation was tested against other retail venues like convenience and drug stores. The five supplier partners below represented various categories and established the "ideal" product selection in order to maximize market sales. USG made some minor adjustments to make sure we properly spaced our partners who we have programs with.

Category space management dictates that you face products from as many sub-categories as possible. The goal is to have a product mix that every customer can make a choice that he is happy with.

Items with a yellow background at the bottom of categories, called parking lot items, are a combination of items that just missed the cut-off and/or are "healthier alternatives" for the category. As USG continues to build the portfolio of healthier products, we will revise both the recommended products as well as the parking lot items to provide you with choices for locations demanding a healthier set.

Based on the testing so far, we can't make a recommendation regarding horizontal or vertical category grouping, but we can recommend a reset during which you create smarted categories!


Fellogg's
Mondelēz.
International

## Dry Goods Horizontal Product Category Layout



## Dry Goods Product Vertical Layout Final



## Horizontal Category Layout



## Vertical Category Layout

Pastry
Salty Snacks
Candy


| Manufacturer | Description | UPC | Category | Dist | Turns | Unit \$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Salty Snacks |  |  |  |  |  |
| Frito Lay | Lays Classic LSS | 2840009156 | Large Chips | 80.2\% | 5.17 | \$0.96 |
| Frito Lay | Lays BBQ LSS | 2840000300 | Large Chips | 30.3\% | 3.01 | \$0.93 |
| Frito Lay | Lays Sour Cream and Onion LSS | 2840000174 | Large Chips | 28.2\% | 3.42 | \$0.94 |
| Frito Lay | Ruffles Cheddar/Sour Cream LSS | 2840000291 | Large Chips | 76.5\% | 5.83 | \$0.97 |
| Frito Lay | Lays Kettle Cook Jalapeno LSS | 2840003844 | Large Chips | 20.8\% | 2.70 | \$1.04 |
| Frito Lay | Lays Kettle Chips Lattice Cut LSS | 2840024713 | Large Chips |  |  |  |
| Frito Lay | Lays Kettle Chips 40\% Less Fat LSS | 2840023934 | Large Chips |  |  |  |
| Frito Lay | Lays Kettle Cook Applwd Smk BBQ LSS | 2840006902 | Large Chips |  |  |  |
| Frito Lay | Lays Baked Sour Cream/Onion LSS | 2840008278 | Large Chips |  |  |  |
| Frito Lay | Lays Baked BBQ LSS | 2840007189 | Large Chips | 57.3\% | 2.51 | \$0.95 |
| Frito Lay | Baked! Ruffles Ridged Potato Chips LSS | 2840005945 | Large Chips |  |  |  |
| Frito Lay | Doritos Nacho Cheese LSS | 2840070560 | Large Chips | 89.6\% | 6.56 | \$0.95 |
| Frito Lay | Dorito Cool Ranch LSS | 2840070546 | Large Chips | 62.8\% | 4.04 | \$0.97 |
| Frito Lay | Cheetos Crunchy LSS | 2840047906 | Large Chips | 82.1\% | 4.87 | \$1.00 |
| Frito Lay | Cheetos Crunchy Flamin Hot LSS | 2840047913 | Large Chips | 41.1\% | 4.84 | \$0.99 |
| Frito Lay | Cheetos Crunchy Chdr Jalapeno LSS | 2840065535 | Large Chips | 54.1\% | 3.35 | \$0.99 |
| Frito Lay | Funyuns Onion Flvr Ring LSS | 2840000666 | Large Chips | 31.2\% | 3.77 | \$1.05 |
| Frito Lay | Fritos Corn Chips Original LSS | 2840047937 | Large Chips | 64.6\% | 3.61 | \$0.94 |
| Frito Lay | Fritos Flvr Twist Honey BBQ LSS | 2840047951 | Large Chips | 25.1\% | 3.55 | \$0.93 |
| Frito Lay | Fritos Corn Chips Chili Cheese LSS | 2840004794 | Large Chips | 62.3\% | 3.79 | \$0.97 |
| Frito Lay | Lays Bacon Mac and Cheese LSS | NEWS | Large Chips |  |  |  |
| Frito Lay | Rold Gold Pretzel Tiny Twist LSS | 2840004506 | Large Chips | 50.6\% | 3.57 | \$1.02 |
| Frito Lay | Smartfood White Cheddar Popcorn | 2840002000 | Large Chips | 28.1\% | 2.99 | \$1.02 |
| Frito Lay | Sun Chips Harvest Cheddar LSS | 2840007326 | Large Chips | 54.1\% | 2.71 | \$0.96 |
| General Mills | Gardettos Snak-ens Original LSS | 16000160101 | Large Chips | 37.1\% | 2.18 | \$1.40 |
| Kellogg | Pringles Grab/Go Original | 3800084524 | Sm Chips | 55.4\% | 2.55 | \$1.53 |
| Kellogg | Pringles Grab/Go SC/O | 3800084525 | Sm Chips | 49.8\% | 1.95 | \$1.54 |
| Kellogg | Cheez-Its Crackers | 2410019134 | Cracker | 60.4\% | 4.12 | \$1.03 |
| Mars Chocolate | Combos Cheddar Pretzels 6.3 oz | 41419420055 | Cracker | 16.6\% | 1.89 | \$2.90 |
| Mars Chocolate | Combos Pizza Pretzel 6.3 oz | 41419420062 | Crackers |  |  |  |
| Inventure Group | Boulder MaltVinegar LSS | 708163972157 | Large Chips | 7.4\% | 2.15 | \$1.13 |
| Enjoy Life | Pentils Light Sea Salt Lentil Chips . 8 oz. | 853522000092 | Healthier Solution |  |  |  |
| Beanito's | Beanitos Original Black Bean Chips 1.5 oz | 852834002084 | Healthier Solution |  |  |  |
| 1 Heart Keenwah | Aged Cheddar Quinoa Puffs 1.5 oz . | 861782000141 | Healthier Solution |  |  |  |
| Boom Chicka Pop | BOOMCHICKAPOP ${ }^{\text {® }}$ Sweet \& Salty Kettle Corn 1 oz | 818780012133 | Healthier Solution |  |  |  |
| Popcorn Indiana | Aged White Cheddar Popcorn . 8 oz | 639476214132 | Healthier Solution |  |  |  |
| Skinny Pop | Skinny Pop Original Popcorn 1 oz. | 850251004087 | Healthier Solution |  |  |  |
| Kettle Chips | 1.50 Sea Salt Potato Chips | 84114125842 | Healthier Solution |  |  |  |
| Kettle Chips | 1.5oz Vinegar Potato Chips | 84114112750 | Healthier Solution |  |  |  |
| Kettle Chips | 1.5oz Jalapeno Potato Chips | 678213585227 | Healthier Solution |  |  |  |


| Manufacturer | Description | UPC | Category | Dist | Turns | Unit \$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Cereal |  |  |  |  |  |
| Kellogg | Kellogg Frosted Flakes Cereal | 3800001569 | Food | 43.4\% | 1.13 | \$1.54 |
| Kellogg | Kellogg Rasin Bran Cereal | 38000008207 | Food | 49.3\% | 0.83 | \$1.53 |
| Kellogg | Kellogg Frosted Mini-Wheats Cereal | 38000015694 | Food | 25.0\% | 0.87 | \$1.36 |
| Kellogg | Kellogg Cocoa Puffs Cereal | 38000011610 | Food | 14.1\% | 0.70 | \$1.48 |
| Kellogg | Kellogg Fruit Loops Cereal | 38000017674 | Food | 16.5\% | 0.53 | \$1.60 |
|  |  |  |  |  |  |  |
|  | Cookies Breakfast |  |  |  |  |  |
| Kellogg | Pop Tarts Strawberry | 38000317316 | Pastry | 86.8\% | 2.69 | \$1.12 |
| Kellogg | Pop Tarts Frosted Blueberry | 3800031031 | Pastry | 37.5\% | 1.41 | \$1.16 |
| Kellogg | Pop Tarts Brown Sugr Cinn | 38000311314 | Pastry | 67.2\% | 2.27 | \$1.13 |
| Mondelez | Belvita Blueberry Bar | 44000028282 | Granola \& Cereal Bars | 44.4\% | 2.04 | \$1.40 |
|  |  |  |  |  |  |  |
|  | Cookies Indulgent |  |  |  |  |  |
| Frito Lay | Grandmas Mini Van 3.7oz | 28400079570 | Cookies | 65.8\% | 2.63 | \$1.20 |
| Frito Lay | Grandmas Peanut Butter | 28400079150 | Cookies | 50.6\% | 2.36 | \$0.92 |
| Frito Lay | Grandmas Oatmeal Rasin | 28400079174 | Cookies | 48.2\% | 1.64 | \$0.91 |
| Kellogg | Fam Amos Choc Chip (3oz) | 76677191372 | Cookies | 40.7\% | 2.89 | \$1.17 |
| Kellogg | Austin Zoo Crackers | 79783409751 | Crackers | 29.0\% | 1.50 | \$0.95 |
| Mondelez | Nutter Butter | 44000037451 | Cookies | 54.3\% | 2.00 | \$1.04 |
| Mondelez | Fig Newtons | 44000037444 | Cookies | 30.8\% | 2.59 | \$1.05 |
| Mondelez | Oreo | 44000037420 | Cookies | 48.6\% | 1.45 | \$1.08 |
| Mondelez | Oreo Minis | 44000008536 | Cookies | 24.8\% | 1.08 | \$1.34 |
| Kellogg | Keebler Vanilla Wafer | 30100125877 | Cookies | 12.1\% | 2.59 | \$1.10 |
| Mondelez | Chips Ahoy | 44000037437 | Cookies | 9.5\% | 1.45 | \$1.53 |
| Kellogg | Soft Batch Cookie | 30100199434 | Cookies | 13.2\% | 2.41 | \$1.04 |
| Mondelez | Lorna Doone | 19320015441 | Cookies | 13.0\% | 1.87 | \$0.89 |
| Home Free | Gluten Free Chocolate Chip Mini Cookies | 857313001961 | Healthier Solution |  |  |  |
| Lucy's | Lucy's GF Brownie Crisps Grab 'n Go-1.25 oz | 853771005268 | Healthier Solution |  |  |  |

The data shown is primarily from Q2 2015.
Products listed without data are either new items, items in too small a distribution at the time of this data collection, or items where we experienced UPC issues and could not properly identify the items.
We will do a new recap of the dry goods section after we close our Q1 2016 Micro Market data collection.

|  | Manufacturer | Description | UPC | Category | Dist | Turns | Unit \$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Crackers |  |  |  |  |  |
| C | Frito Lay | Frito Lay Cheese PB Cracker | 28400046411 | Crackers | 33.3\% | 3.18 | \$0.67 |
|  | Frito Lay | Frito Lay Toast PB Cracker | 28400046428 | Crackers | 21.7\% | 2.95 | \$0.81 |
| R | Kellogg | Cheez-it LSS | 24100191345 | Crackers | 64.6\% | 4.08 | \$1.04 |
| A | Mars Chocolate | Mars Combos Cheddar Pretzel 6.3 oz | 41419162835 | Crackers | 14.8\% | 2.38 | \$1.04 |
|  | Mars Chocolate | Combos Pretzel Pizzeria 6.3 oz | 4149420065 | Crackers | 6.3\% | 1.60 | \$1.00 |
| C | Mondelez | Wheat Thins Toast Chip Veggie | 1932000080 | Cookies | 58.6\% | 1.70 | \$1.02 |
|  | Mondelez | Ritz Bits Cheese Big Bag | 44000006778 | Crackers | 19.6\% | 1.62 | \$1.32 |
| K | Mondelez | Ritz Toasted Chips SC\&O | 19320111914 | Crackers | 31.5\% | 1.34 | \$1.00 |
| - | Kellogg | Cheez-Its | 24100122615 | Crackers | 14.5\% | 3.46 | \$0.96 |
| E | Kellogg | Cheez-Its RF SS | 24100122264 | Crackers | 14.9\% | 2.89 | \$0.88 |
| R | Kellogg | Keebler Cheddar Cheese Cracker | 30100125150 | Crackers | 7.6\% | 5.13 | \$0.87 |
|  | Mars Chocolate | Mars Combos Cheddar Pretzel 1.5 | 41419714713 | Crackers | 14.8\% | 2.38 | \$1.04 |
| S | Mars Chocolate | Mars Combos Pizzeria Pretzel 1.5 oz. | 41419714751 | Crackers | 15.4\% | 1.73 | \$1.09 |
|  | Mary's Gone Crackers | Super Seed Crackers 1.25 oz. | 897580000106 | Healthier Solution |  |  |  |
|  |  |  |  |  |  |  |  |
|  |  | Granola and Cereal Bars |  |  |  |  |  |
| $\square$ | General Mills | Nature Valley Oats\&Honey | 16000264694 | Granola \& Cereal Bars | 79.0\% | 2.12 | \$0.94 |
| R | General Mills | Nature Vallet SWT/SLT BR PNUT | 1600044282 | Granola \& Cereal Bars | 33.6\% | 1.58 | \$0.91 |
|  | General Mills | Fiber One Bar Oats Chocolate | 16000504622 | Granola \& Cereal Bars | 49.9\% | 2.11 | \$1.01 |
| A | Kellogg | Rice Krispie Treats 2.13oz | 38000524028 | Granola \& Cereal Bars | 63.7\% | 3.59 | \$1.07 |
|  | Kellogg | Special K Protein Bar | 38000291791 | Granola \& Cereal Bars | 27.8\% | 2.09 | \$1.86 |
| N | Kellogg | Nutri-grain Strawberry | 38000359217 | Granola \& Cereal Bars | 37.7\% | 1.33 | \$0.93 |
|  | Kellogg | Rice Krispie Treats | 38000030659 | Granola \& Cereal Bars | 32.9\% | 2.40 | \$1.22 |
| - | General Mills | Nature Valley Peanut Bar | 16000442825 | Granola \& Cereal Bars | 30.6\% | 2.16 | \$1.06 |
| I | General Mills | Cinnamon Toast Crunch Bars | 16000660991 | Granola \& Cereal Bars | 32.9\% | 1.16 | \$1.39 |
|  | General Mills | Nature Valley PB Bar | 16000264793 | Granola \& Cereal Bars | 33.6\% | 1.58 | \$0.91 |
| A | Mondelez | Belvita Oat Bar | 44000028268 | Granola \& Cereal Bars | 20.6\% | 1.24 | \$1.49 |
|  | General Mills | Nature Valley StrwYogurt | 16000247093 | Granola \& Cereal Bars | 23.6\% | 1.60 | \$0.96 |
|  | Kellogg | Nutri-grain Apple | 38000356216 | Granola \& Cereal Bars | 26.0\% | 1.07 | \$0.91 |
| 8 |  |  |  |  |  |  |  |
|  |  | Micro Pop |  |  |  |  |  |
| A | Conagra | Act II Butter | 76150721058 | Mico Pop | 37.1\% | 0.95 | \$1.03 |
|  | Rhythm | Kool Ranch Kale Chips . 75 oz. | 829739020529 | Healthier Solution |  |  |  |



| Manufacturer | Description | UPC | Category | Dist | Turns | Unit \$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Candy |  |  |  |  |  |
| Haribo | Haribo Gummy Bears Pouch 50z | 004223830221 | Bagged Candy | 37.8\% | 1.68 | \$1.97 |
| Hershey | Reeses Original Peanut Butter Cups Vend Size | 3400044060 | Candy | 72.8\% | 4.50 | \$1.08 |
| Hershey | Kit Kat LSC | 34000246728 | Large Candy | 3.0\% | 3.70 | \$1.34 |
| Hershey | Hershey Bar with Almonds LSC | 3400027121 | Large Candy | 3.6\% | 2.09 | \$1.25 |
| Hershey | Hershey Bar Chocolate Vend Size | 3400000240 | Candy | 12.1\% | 2.01 | \$1.07 |
| Hershey | Twizzler Strawberry 5 oz | 3400053103 | Candy | 14.7\% | 1.45 | \$1.50 |
| Hershey | Cookies and Crème Vend Size | 34000002399 | Candy | 14.9\% | 1.49 | \$1.16 |
| Hershey | Reeses Peanut Butter Cups 4 pack - King Size | 3400048000 | Bagged Candy | 12.6\% | 1.84 | \$1.93 |
| Hershey | Payday Vend Size | 1070080750 | Candy | 48.2\% | 2.28 | \$1.05 |
| Hershey | Almond Joy Vend Size | 3400002629 | Candy | 15.3\% | 1.69 | \$1.08 |
| Mars Chocolate | Snickers Vend Size | 4000042431 | Candy | 88.3\% | 6.29 | \$1.06 |
| Mars Chocolate | Snicker's To Go Retail | 40000322525 | Bagged Candy |  |  |  |
| Mars Chocolate | M\&M Peanut 3.27 oz | 40000044328 | Bagged Candy |  |  |  |
| Mars Chocolate | Twix Caramel Vend | 40000353918 | Candy | 83.9\% | 3.72 | \$1.06 |
| Mars Chocolate | M\&M Peanut Butter 3.27 oz | 4000038060 | Bagged Candy |  |  |  |
| Mars Chocolate | Three Musketeer Original Vend Size | 40000422089 | Candy | 63.9\% | 2.38 | \$1.05 |
| Mars Chocolate | Milky Way Vend Size | 40000422065 | Candy | 47.6\% | 2.00 | \$1.02 |
| Mars Chocolate | M\&M Chocolate 3.27 oz | 4000004311 | Bagged Candy |  |  |  |
| Mars Chocolate | Twix Bites 2.83 oz | 4000048339 | Bagged Candy | 16.1\% | 1.09 | \$2.05 |
| Mars Chocolate | Dove Fruit Vend Size | 40000491641 | Candy |  |  |  |
| Mondelez | Mondelez Swedish Fish Pouch | 70462035988 | Bagged Candy | 31.1\% | 1.53 | \$1.67 |
| Mondelez | Mondelez Sour Patch Peg Bag | 70462098617 | Bagged Candy | 17.7\% | 1.02 | \$1.82 |
| Nestle | Butterfinger Vend Size | 28000011598 | Candy | 62.9\% | 2.00 | \$1.03 |
| Nestle | Baby Ruth Vend Size | 28000010775 | Candy | 39.5\% | 2.02 | \$1.05 |
| Promo in Motion | Welchs Fruit Snacks | 34856028987 | Fruit Snacks | 59.9\% | 2.98 | \$1.11 |
| Wrigley | Skittles Original Vend Size | 40000001607 | Candy | 55.3\% | 1.89 | \$1.07 |
| Wrigley | Starburst Original Vend Size | 40000000518 | Candy | 46.7\% | 1.41 | \$1.19 |
| Mamma Chia | Chia Vitality Bar Coconut Almond \& Dark Chocolate 1.4 oz | 856516002768 | Healthier Solution |  |  |  |
| Dang | Original Toasted Coconut Chips - Snack Size | 859908003022 | Healthier Solution |  |  |  |
| Fruttata | FRUTTATA APPLE 8 gr. | 689466418521 | Healthier Solution |  |  |  |


| Manufacturer | Description | UPC | Category | Dist | Turns | Unit \$ |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Pastry |  |  |  |  |  |
| Cloverhill | Roll Big Texas Cinnamon | 8526404370 | Pastry |  |  |  |
| Freshley's | Buddy Bar 3 ct Value Line | 7225000110 | Pastry |  |  |  |
| Freshley's | Honey Bun Jumbo | 7225000723 | Pastry |  |  |  |
| Freshley's | Donut Chocolate Mini | 7225003062 | Pastry |  |  |  |
| Freshley's | Cupcake Chocolate | 7225000820 | Pastry |  |  |  |
| Freshley's | Donut Stick 3 ct | 7225001041 | Pastry |  |  |  |
| Freshley's | Donut Powdered Mini | 7225003063 | Pastry |  |  |  |
| Freshley's | Pie Apple | 7225000817 | Pastry |  |  |  |
| Freshley's | Danish Cheese Round | 7225090870 | Pastry |  |  |  |
| Freshley's | Danish Claw Big Cherry Cheese | 7225000824 | Pastry |  |  |  |
| Hostess | Zinger Iced Chocolate SS 3Ct | 8810930003 | Pastry |  |  |  |
| Hostess | Ho Ho Chocolate SS 3Ct WhtBox | 8810901006 | Pastry |  |  |  |
| Hostess | Zinger Iced Vanilla SS 3Ct | 8810930002 | Pastry |  |  |  |
| Hostess | Twinkies SS 2Ct WhBx | 8810901010 | Pastry |  |  |  |
| Little Debbie | Cookie Oatmeal Double Decker | 2430083561 | Pastry |  |  |  |
| Little Debbie | Zebra Cake | 2430083593 | Pastry |  |  |  |
|  | Danish Claw Big Cherry Cheese | 7225000824 | Pastry |  |  |  |
|  | Bon Appetit Banana Nut Muffin | 3575111304 | Pastry |  |  |  |
|  | Brownie Fudge Choc Chip | 7225090639 | Pastry |  |  |  |
|  | Honey Bun Grand Iced | 7225000765 | Pastry |  |  |  |
|  | Pie Cherry | 7225000815 | Pastry |  |  |  |
|  |  |  |  |  |  |  |
|  | Sundry |  |  |  |  |  |
|  | 5 hour energy | 2271941050001 | Sundry |  |  |  |
|  | Advil | 9071003 | Sundry |  |  |  |
|  | Tylenol | 9071002 | Sundry |  |  |  |
|  | Bayer | 94187010174 | Sundry |  |  |  |
|  | Halls Cherry Cough Drops | 312546633391 | Sundry |  |  |  |
|  | Benadryl 4 ct. | 209418701007 | Sundry |  |  |  |
|  | Clear Eye Card Single | 249418701139 | Sundry |  |  |  |
|  | Dayquil Soft Gel 2 ct . | 229418702827 | Sundry |  |  |  |



## HOW CAN YOU PARTICIPATE?

1) Only Avanti Market and 365 Market kiosks can participate. Kiosks must be reporting daily.
2) Select a few markets that you would like to reset.
3) Send the Kiosk IDs to mmdata@usgvend.com
4) USG will review the data and make recommendations regarding the product selections, both in and out.
5) When we send you the recommendations, do the reset at your convenience.
6) Notify USG of the exact week during which you did the reset.

## It's that easy!

[^0]We need to test and validate our enhanced Micro Market merchandising. The next project is to do market resets, either vertical or horizontal, plus remove a few non-selling items and fill the market up with the national best sellers that are currently not in the market.

Based on our limited earlier testing, you should pick up a few points just from the reset.

Let's see what you pick up from the product selection enhancement?



[^0]:    USG reserves the right to limit the number of participating kiosks.

